

GREEN PORTFOLIO

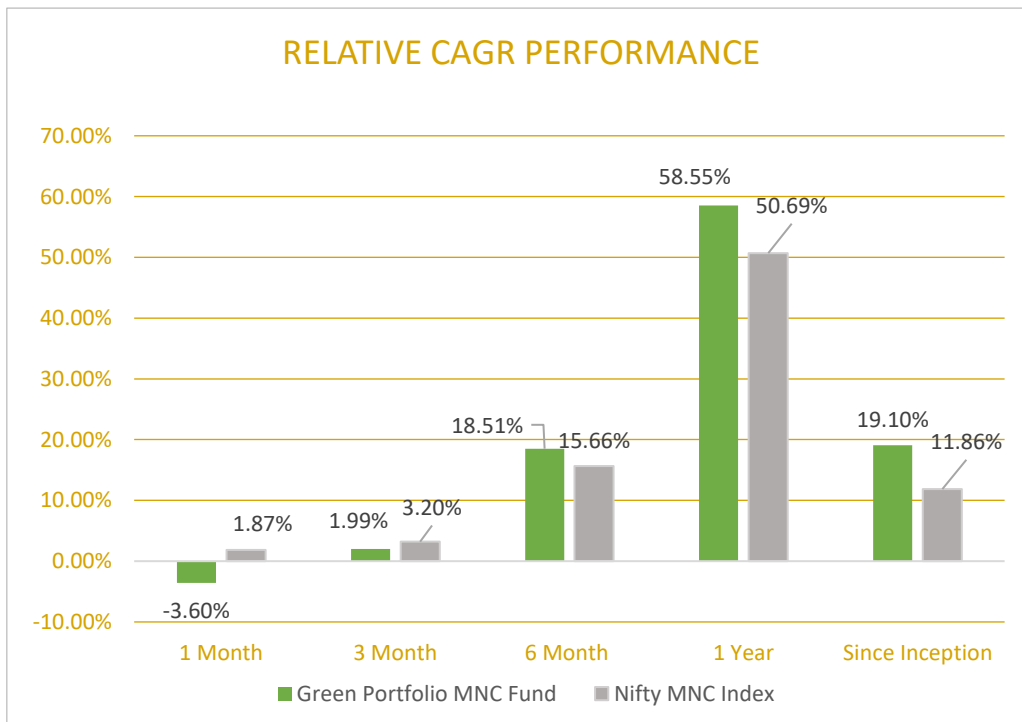
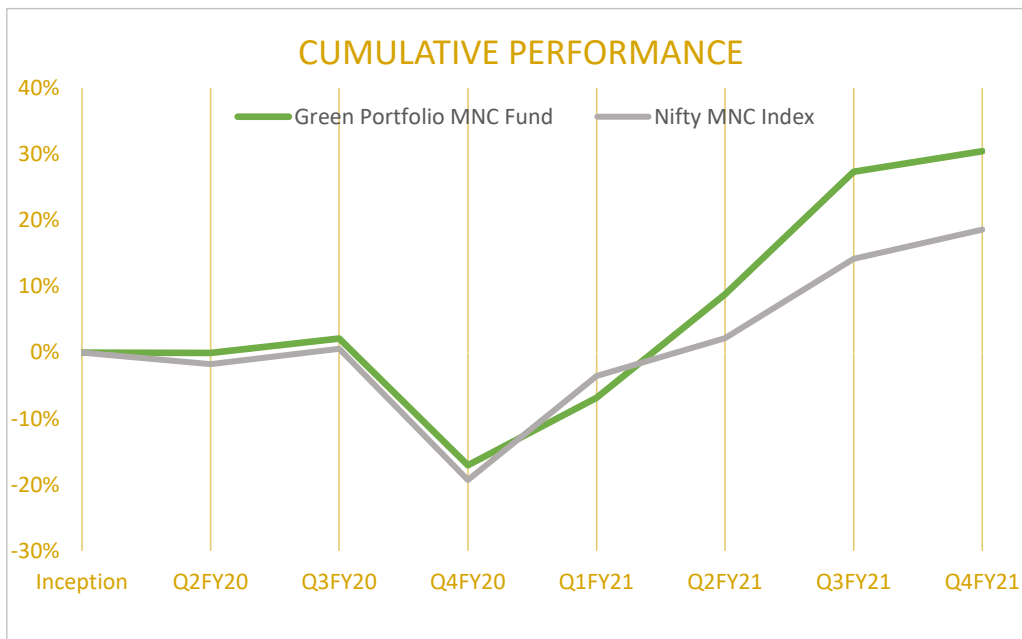
MNC ADVANTAGE FUND



31st March 2021

FUND OBJECTIVE

The objective of the fund is to deliver consistent capital appreciation by investing in multi-national corporations that have a strong parentage, internationally appreciated brands and a good corporate governance structure. The corporations included in the fund will have successful international operations, ongoing R&D and CAPEX programs, access to global research, along with a strong market share in its industry. The deployment of funds is conducted in a staggered manner, equipping us to outperform the Index and deliver outstanding returns.



FUND INFORMATION

Launch Date
23rd September 2019

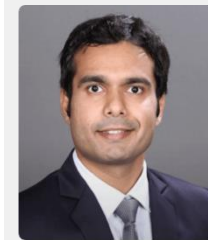
Benchmark
NIFTY MNC

Fund Size
INR 11.02 Crores

Clients
10

Minimum Investment
INR 50,00,000

SEBI Code
INP000006022



CA DIVAM SHARMA
Co-Founder

With over 15 years of experience in managing investments in the stock market, and being an MBA

from Indian School of Business Hyderabad, Divam is a member of The Institute of Chartered Accountants of India. Divam has been the driving force of the company since its inception. He is responsible for customer management, business development and research, and has played a pivotal role.



CA ANUJ JAIN
Co-Founder

Anuj heads the research team that has been consistently outperforming the Sensex. With over 5

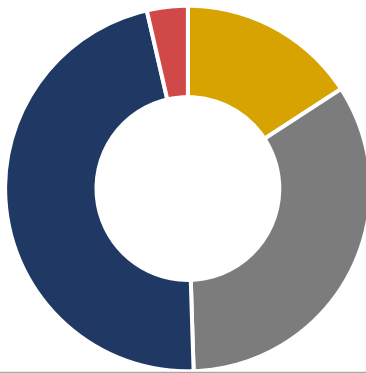
years in Financial Consultancy and 15 years of investing in the stock market, along with being a Member of The Institute of Chartered Accountants of India, He plays a crucial role in the investments that Green Portfolio allocates to special stocks.

TOP 5 SECTORS



- Chemicals 27%
- Capital Goods 27%
- Automobile & Ancillaries 17%
- FMCG 6%
- IT 6%

MARKET CAP ALLOCATION



- Large Cap 17%
- Mid Cap 36%
- Small Cap 51%
- Cash/Equivalent -4%

TOP 5 HOLDINGS

ABB Power Products & Systems India Ltd
INEOS Styrolution India Ltd
BASF India Ltd
Cummins India Ltd
Orient Refractories Ltd

MEDIA MENTIONS



Read more on our news and media coverage content through [our portal](#).

TESTIMONIALS

"I have been with Green Portfolio now for two years. The service he and his small team provides has been very personal. The reassurance in words and lucrative returns, especially during these crazy times have strengthened my trust in them. The peace of mind, knowing that my money is well managed is priceless. Thank you, Anuj!"

- Dr Deepankar Sharma, USA

"Really satisfied with the performance. Moreover, the research reports from your team have really enabled me to make informed investment decisions"

- SN Agarwal, India

DISCLAIMER

The data contained in the factsheet is based on the information until the 31st March 2021. We are not responsible for any transactions nor investments conducted privately by the recipient, based on the above data. All investment decisions must be conducted with due diligence and after seeking advice. The performance reported above is not verified by SEBI. Investors can directly invest by contacting us through the above-mentioned platforms. This document is produced using the 'Green Portfolio MNC Advantage' fund. This factsheet does not constitute personal advice. Anyone considering using the service should seek financial advice.

INVESTMENT DRIVERS

- Aatmanirbhar Bharat
- Performance Linked Incentive Scheme
- Union Budget 2021
- Make in India



We are a SEBI Registered PMS. Our sole focus is on creating wealth through disciplined investment management solutions.

Helmed by two CA professionals with decades of experience in the investment and finance field, and analysts with specialisation in various sectors, we continue to achieve salient milestones in the PMS space.

CONTACT US

To find out more please contact us and we'll provide you with more information. Please visit us on <http://greenportfolio.co/>

+91 9971133005

info@greenportfolio.co

7/7, Ground Floor, Ansari Road,
Daryaganj, New Delhi-110002

